DocumentInfo Service Release Notes

Version 1.5

Service Pack 26

CATALIS

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Contact Information

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Revision History

Name	Date	Description	Version
Kyle Wilson	7/23/2020	Created New Release	1.5
Kyle Wilson	2/17/2022	Finalized Release	1.5.14.0
Kyle Wilson	8/18/2022	Finalized Release	1.5.18.0
Ana Luisa Munoz	11/22/2023	Finalized Release	1.5.25.0
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Database Schema Changes

Landmark software updates often include changes to the database schema to facilitate new fields and other added features. These schema changes are automatically applied during the first launch of the new version after updating. Any changes are always backwards compatible. Older versions will still run properly when connecting to a database that has been updated to a newer schema.

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Corrected Issues

LAN-1289: Alert Emails not Being Sent Consistently

> ***Expected Result:*** Fraud Alert emails should include all the documents with matched fields.
>
> ***Resolution:*** Fixed issue where not all documents were being included, now all documents and matched fields will be included in a single fraud alert email.

Added Features

N/A

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Corrected Issues

N/A

Added Features

LAN-1085: Property Fraud Alert Requires Verify Date

Request Details: Add the ability to send the notification/alert emails when Fraud Alerts are detected, and documents have been verified.

Resolution: Added setting **FraudAlertRequireVerifyDate** to customize fraud alert notification emails to be sent, if the setting is set to true, the system will send the alerts only after the documents have been verified, if the setting is set to false, the system will send the alerts even if the documents have not been verified.

LAN-1235: Provide Configuration for Property Fraud Alert Emails

Request Details: Add the ability to customize the notification/alert emails when Fraud Alerts are detected.

Resolution: Added the ability to customize fraud alert notification emails with the following variables: {MatchType} {MatchValue} {Instrument #} {Book/Page} {Record Date} {Doc Type} {DirectNames} {ReverseNames} {ParcelIds} {Link}. Match Types can be Name, Parcel ID, Address, and Legal Description.

In the following example, Match Type = Name.

The document information is:

Match Type	**Name**
Match Value	**TELLO A LUISA**
Instrument #	2023000088064
Book/Page	
Record Date	11/20/2023 11:09:05 AM
Doc Type	AGREEMENT
Parcel Ids	00-11-22-33-44556.6778
Direct Names	GRANTOR NAME X
Reverse Names	TELLO A LUISA
Document Link	Link

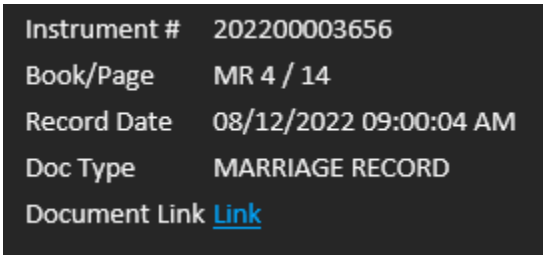
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Corrected Issues

110802: Update Fraud Alert to Prevent Sending Hidden or Confidential Fields in Emails

Expected Result: Fraud Alert emails should not include confidential information. Marriage records and other document types include secure fields that should not be included in the fraud alert emails.

Resolution: Changed the Fraud Alert emails to prevent unsecure fields or documents from being sent. The only information included will be:
Instrument #
Book/Page
Record Date
Doc Type
Document Link



Also fixed an issue that was causing the email to not be sent if a subset of the included documents had a high security level. Now, documents with a security level of 0, 1 or 6 will be included and all other levels will be excluded.

Added Features

15233: Add DocumentID to Fraud Alert LogMessage

Request Details: Add the DocumentID to the LogMessage on the LogInfo table when a fraud alert goes out.

Resolution: Added DocumentID to the Fraud Alert Loginfo records. This allows a forms developer to pull in the correct document information when writing reports.

Example:
Fraud Alert: Match Type = Name Match Value = SMITH,JOHN DocumentID = 4101509 FraudAlert ID = 78

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Corrected Issues

105729: Monthly Export

Expected Result: The monthly export should not skip the first day of the month when the preceding month has 31 days.

Resolution: Applied a fix so the export will include the correct date range each month. The system will now use the month time range instead of a hard coded 30 days.

108217: Purge Suspended Docs Needs to Check if Order was Posted

Expected Result: Purge suspended documents needs to check if the order was posted.

Resolution: Added 'Posted' check when looking for suspended orders to purge.

108310: Services Stops Processing when Server is Restarted

Expected Result: The service should restart along with the server restart.

Resolution: Fixed an issue that caused the service to not restart when the server is restarted.

108784: Fraud Alert Causing Error in Loginfo Table

Expected Result: Queries should not error out due to complexity. The service should get documents modified by date range and look at names, legals, etc. for modify dates. The service should not send emails when a parcelid is left blank.

Resolution: Updated Fraud Alert to look at modify dates for name and legal records, ignore blank parcel ids and simplified search query.

109481: Scheduled Export – LDA Format Type Overwriting Other Formats

Expected Results: When scheduling data export, the service should create a file with the DDA and LDA format.

Resolution: Fixed issue where export was only exporting the LDA file.

Added Features

11820: Export Doc Info

Request Details: Add the ability to decide if export will include or obfuscate confidential fields.

Resolution: Added confidential functionality to exports. A new option to select 'mark confidential' on the Schedule table. The 'confidential' setting must also be filled out.

See Feature #11377 in the Landmark Client Release Notes for more information on marking fields confidential.

13457: ORI Export_Mapping File

Request Details: Landmark should create the document type mapping file in the nightly Florida Official Records Index (ORI) export.

Resolution: Added new setting **IncludeCountyToStateDocTypeMappingFileInExport** to control if the mapping file will be included in exports ('true' value will include).
The file will contain two fields from the documenttype table: code and statecode

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Corrected Issues

N/A

Added Features

12353: Column Headers

Request Details: Users would like column headers on export files.

Resolution: Added setting **AddHeaderToExportFile.** When true, header lines will be added to DDA, LDA, and PDA.

12627: Fraud Alert Language

Request Details: Users would like to receive fraud alert emails in different languages.

Resolution: Users will now be able to select a language when signing up on web and will receive emails based on the languages configured in the email type table.

13126: Report Viewer External Images

Request Details: Users would like the ability to view external images in the SSRS ReportViewer.

Resolution: The SSRS ReportViewer will now support external images.

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Corrected Issues

106188: High Memory Usage

> ***Expected Result:*** The service should not require an extreme amount of memory.
>
> ***Resolution:*** Applied changes to make Fraud Alert record retrieval more efficient.

106787: Fraud Alert not Sending Emails

> ***Expected Result:*** Add a system to track the fraud alert emails that are sent by the service.
>
> ***Resolution:*** Fraud Alert Service will now add sent emails to the EmailQueue table. The subject for the emails can be changed in the EmailType table where code='FraudAlert'.

Added Features

11563: Default Response Time for Fraud Alert

Request Details: Add an option to shorten the window for the Fraud Alert check and notification distribution. The current window is every 48 hours.

Resolution: New setting **FraudAlertRespondDays** added to control how many days in the past to check fraud alerts for.
Set to 1 for 24 hours.
Default is 2 for 48 hours.

12383: Include Legal Description

Request Details: Add the Legal Description to track against Fraud Alerts.

Resolution: Added Legal Description to the Fraud Alert search criteria. Stored in the FraudAlert table.

12466: FTP Export File Format

Request Details: Add a control for the export output data format.

Resolution: Added **ExportFileFormat** to the Export Screen and Schedule Table. Also added the setting **DefaultExportFileFormat**. The setting can be set to 'Regular' for no change to the format, or 'PalmBeach' to export as .dat and .ver files. Images are still exported normally.